**INTEREST RATES MARKET NOTICE**

**Date: 3 December 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 13 (RF) LIMITED –“TH13A5 ;TH13A6;TH13A7;TH13A8;TH13B2;TH13C2;TH13D2”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 13 (RF) LIMITED** on Interest Rate Market with effect from 4 December 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13A5

**Nominal Issued** R 107,000,000.00

**Issue Price** 100%

**Coupon** 7.697% (3 Month JIBAR as at 30 Nov 2015 of 6.517% plus 118 bps)

**Step-Up Basis** 3 Month JIBAR plus 152 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 4 December 2015

**Date Convention** Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000131616

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A5%20Pricing%20Supplement%2020151204.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A5%20Pricing%20Supplement%2020151204.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13A6

**Nominal Issued** R 119,000,000.00

**Issue Price** 100%

**Coupon** 7.917% (3 Month JIBAR as at 30 Nov 2015 of 6.517% plus 140 bps)

**Step-Up Basis** 3 Month JIBAR plus 181 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 4 December 2015

**Date Convention** Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000131624

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A6%20Pricing%20Supplement%2020151204.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A6%20Pricing%20Supplement%2020151204.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13A7

**Nominal Issued** R 228,000,000.00

**Issue Price** 100%

**Coupon** 8.317% (3 Month JIBAR as at 30 Nov 2015 of 6.517% plus 180 bps)

**Step-Up Basis** 3 Month JIBAR plus 228 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 4 December 2015

**Date Convention** Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000131632

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A7%20Pricing%20Supplement%2020151204.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A7%20Pricing%20Supplement%2020151204.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** TH13A8

**Nominal Issued** R 332,000,000.00

**Issue Price** 100%

**Coupon 9.63% (from the Issue Date up until the Coupon Step-Up Date)**

**Step-Up Basis** 3 Month JIBAR plus 228 bps

**Coupon Rate Indicator** Fixed up until the Step Up Date and then Floating thereafter

**Trade Type** Yield up until the Step Up Date and then Price thereafter

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 August up until the Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until the Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on16 February, 16 August up until the Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 4 December 2015

**Date Convention** Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000131640

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A8%20Pricing%20Supplement%2020151204.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A8%20Pricing%20Supplement%2020151204.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13B2

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 8.727% (3 Month JIBAR as at 30 Nov 2015 of 6.517% plus 221 bps)

**Step-Up Basis** 3 Month JIBAR plus 228 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 4 December 2015

**Date Convention** Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000131657

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B2%20Pricing%20Supplement%2020151204.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B2%20Pricing%20Supplement%2020151204.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13C2

**Nominal Issued** R 31,000,000.00

**Issue Price** 100%

**Coupon** 9.497% (3 Month JIBAR as at 30 Nov 2015 of 6.517% plus 298 bps)

**Step-Up Basis** 3 Month JIBAR plus 298bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 4 December 2015

**Date Convention** Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000131665

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C2%20Pricing%20Supplement%2020151204%20%282%29.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C2%20Pricing%20Supplement%2020151204%20(2).PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13D2

**Nominal Issued** R 26,000,000.00

**Issue Price** 100%

**Coupon** 12.717% (3 Month JIBAR as at 30 Nov 2015 of 6.517% plus 620 bps)

**Step-Up Basis** 3 Month JIBAR plus 620 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 4 December 2015

**Date Convention** Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000131673

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D2%20Pricing%20Supplement%2020151204.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D2%20Pricing%20Supplement%2020151204.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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